



Custom Advisor Solutions, LLC

Order Form

CAS Connection for Raymond James Financial Services

CAS Connection interface between RJDDT and CAMS or SMARTOFFICE software	\$400
Sales Tax: Maryland users add 6% (\$24.00)	_____
First year membership and support fee \$195 (due now), re-billed annually	+ \$195
Total	_____

Please make check payable to: **Custom Advisor Solutions, LLC**
Mail to: Custom Advisor Solutions, LLC. PO Box 6001, Baltimore, MD 21231-6001

Membership Information

Date: _____

Company/Firm: _____

Member/Principal Name: _____

Member/Principal Signature: _____

Title: _____

Address: _____

Address: _____

City / State / Zip: _____

Office Phone: _____ Fax Phone: _____

Broker/Dealer: _____

E-Mail Address: _____

Web Address: _____

Contact Information

Primary Contact: _____

Phone: _____ E-Mail: _____

Alternate Contact: _____

Phone: _____ E-Mail: _____