



**Custom  
Advisor  
Solutions, Inc.**

## Order Form

### CAS Connection for Wells Fargo Investments

CAS Connection Interface between Wells Fargo and Advent-Techfi / CDS / dbCAMS+

Annual CAS Connection membership dues for Wells Fargo Interface - \$225 225.00  
 Contact Gerrit Schuller at 972-870-6468 for Wells Fargo back-office data setup.

Total **\$225.00**

Make checks payable to: **Custom Advisor Solutions, Inc.**  
 Mail to: Custom Advisor Solutions, Inc., PO Box 6001, Baltimore, MD 21231-6001

### Membership Information

Date: \_\_\_\_\_

Company/Firm: \_\_\_\_\_

Member/Principal Name: \_\_\_\_\_

Member/Principal Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City / State / Zip: \_\_\_\_\_

Office Phone: \_\_\_\_\_ Fax Phone: \_\_\_\_\_

Broker/Dealer: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Web Address: \_\_\_\_\_

### Additional Contact Information

Primary Contact: \_\_\_\_\_

Phone: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Alternate Contact: \_\_\_\_\_

Phone: \_\_\_\_\_ E-Mail: \_\_\_\_\_